

# Manor Investment Funds, Inc.

c/o Mutual Shareholder Services  
8000 Town Centre Drive, Suite 400  
Broadview, OH 44147  
800-663-4851

## Account Transfer Authorization

To transfer your existing account to:

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### Your Name (as it appears on your existing account)

Name:

\_\_\_\_\_

First MI Last

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Social Security No.: \_\_\_\_\_

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### Custodian holding your account presently

Institution: \_\_\_\_\_

Contact: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

City: \_\_\_\_\_ State/Zip: \_\_\_\_\_

Account No.: \_\_\_\_\_

### Type of Assets:

- (Please provide recent account statement)
- CD (Maturity date\* \_\_\_\_\_)
- Securities (please list on reverse)
- Money Market Deposit Account
- Mutual Fund (Fund Name \_\_\_\_\_)
- Other (Please Specify \_\_\_\_\_)

\* If you are transferring a CD, and wish to transfer your CD as it matures, please check the "upon maturity" box in Section 3 and send this form at least two weeks prior to maturity, but no more than four weeks prior. Following this schedule will help us process your transfer most efficiently. (There may be a premature withdrawal penalty if you choose to liquidate prior to maturity.)

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### Your Instructions

To current Trustee or Custodian:

Please liquidate  all or  part (\$ \_\_\_\_\_) of the account listed above.

Immediately  Upon Maturity  The proceeds from the liquidation of securities described on reverse.

Transfer the proceeds to Manor Investment Funds, Inc. by check or draft.

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### Investment Instructions

Manor Investment Funds, Inc. will establish an account for you if this is a new account or will add to your existing account if you have already established one.

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### Authorization

#### Individual Authorization

I hereby agree to the terms and conditions set forth in this Transfer Authorization, and acknowledge having established a Manor Investment Funds, Inc. account through execution of the application form.

\_\_\_\_\_  
Your Signature Date

#### Custodian Authorization

Manor Investment Funds, Inc. hereby agrees to accept the transfer described above and upon receipt will apply the proceeds to the account established on behalf of the individual.

\_\_\_\_\_  
Authorized Signature  
President  
\_\_\_\_\_  
Title Date

**Note: Most Custodians or Trustees will accept this Transfer Authorization with your signature alone; others require a "Signature Guarantee". To avoid delay consult your present Custodian.**